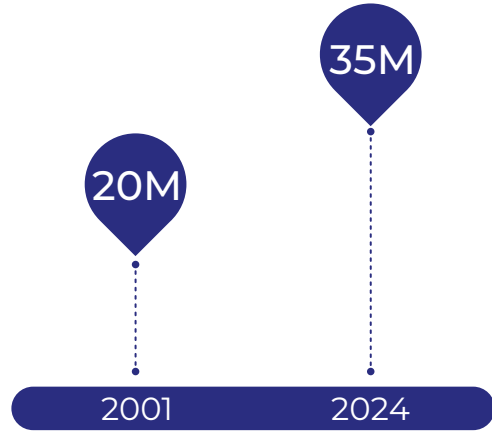
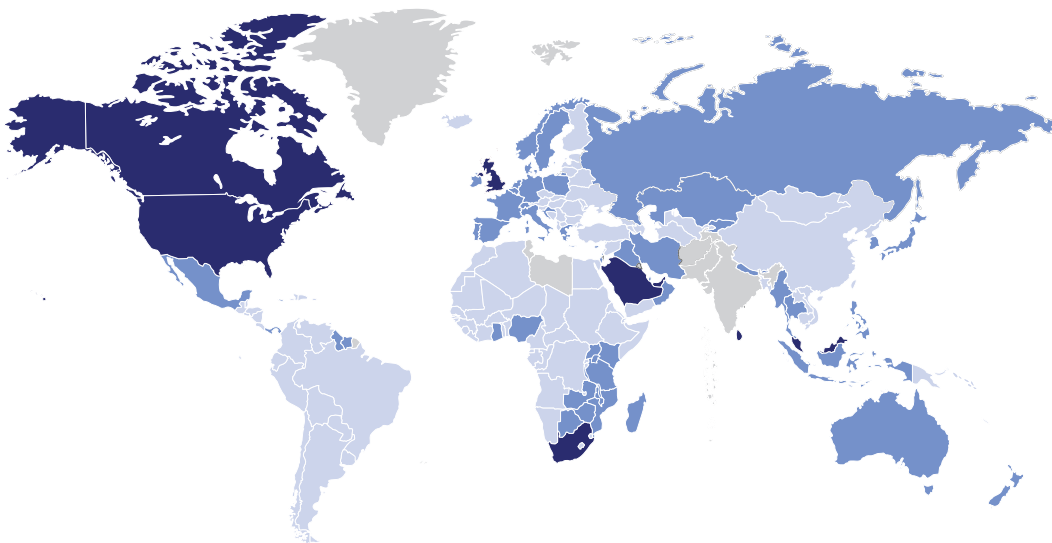
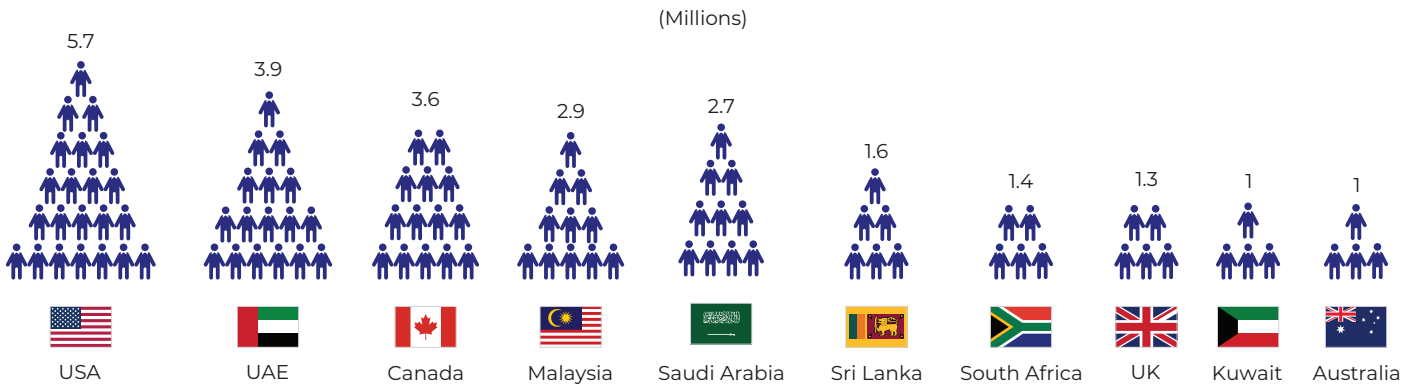


BIGGEST DIASPORA IN HISTORY

35M strong Indian diaspora



Half of overseas Indians found in just 10 countries



Indian diaspora can be found in **200+** countries

Diaspora Population: ■ High (> 1,000,000) ■ Medium (10,000 – 1,000,000) ■ Low (< 10,000) ■ Not Applicable or No Data

THE INDIAN DIASPORA'S ANNUAL PAYCHECK

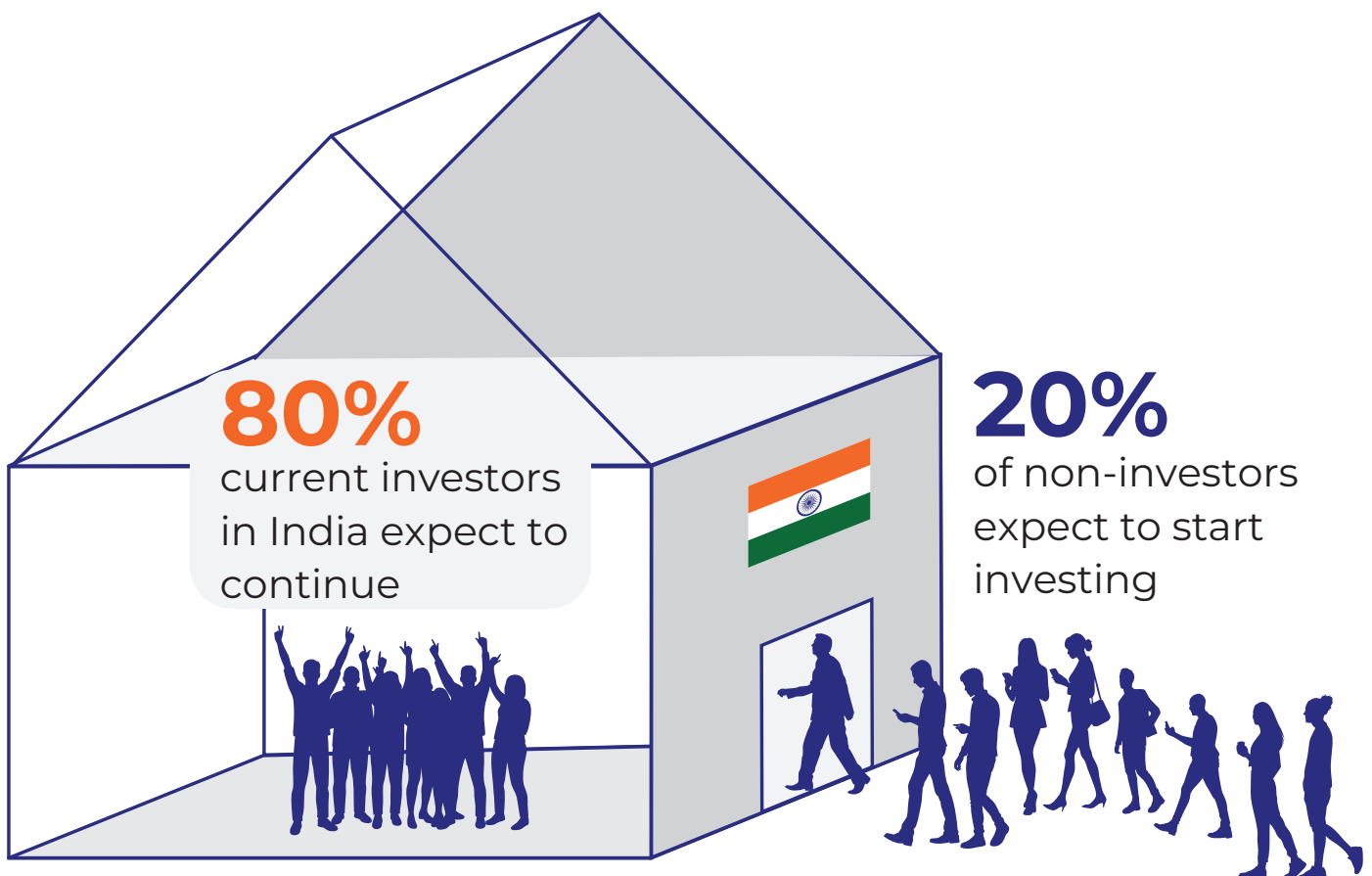


~\$730B

Annual earnings by global diaspora from formal employment.

...and this would be even higher with business income, real estate assets, etc.

Expected investment over next two years

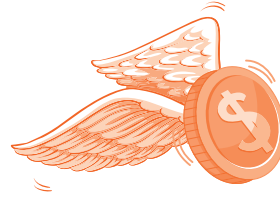


Investments include real estate, public markets, private funds, fixed income, and alternative or other financial instruments

BILLIONS FLOW BACK HOME



India is the **#1** remittance recipient globally, with **\$138B** inflow



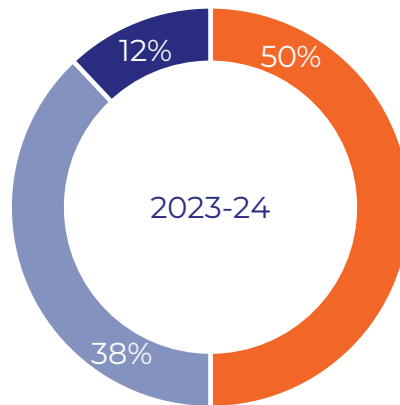
\$13,088

flows into India from the diaspora in the 3 seconds it takes to read this sentence



47%

of India's merchandise trade deficit covered by remittances

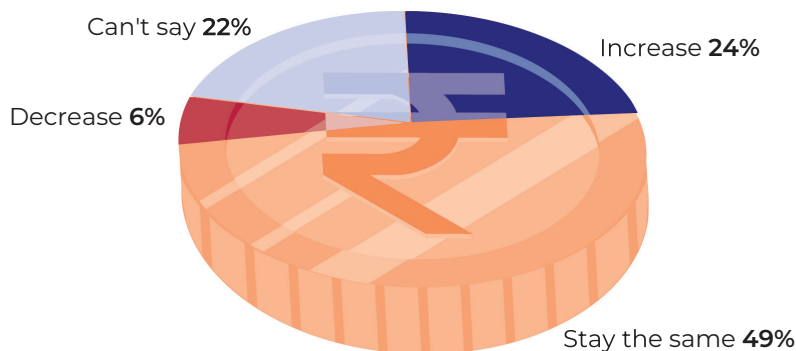


50%

remittances today come from advanced economies

Advanced Economies Gulf Countries Others

How diaspora expect their India remittances to change over the next two years



INDIAN DIASPORA MAKING WAVES GLOBALLY



30+ countries have Indian-origin leaders serving in senior government roles



1 in 10 physicians in the U.S. are Indian American



22,000 Indian-origin faculty members in the US and 4,500 academic staff in UK are of Indian nationality

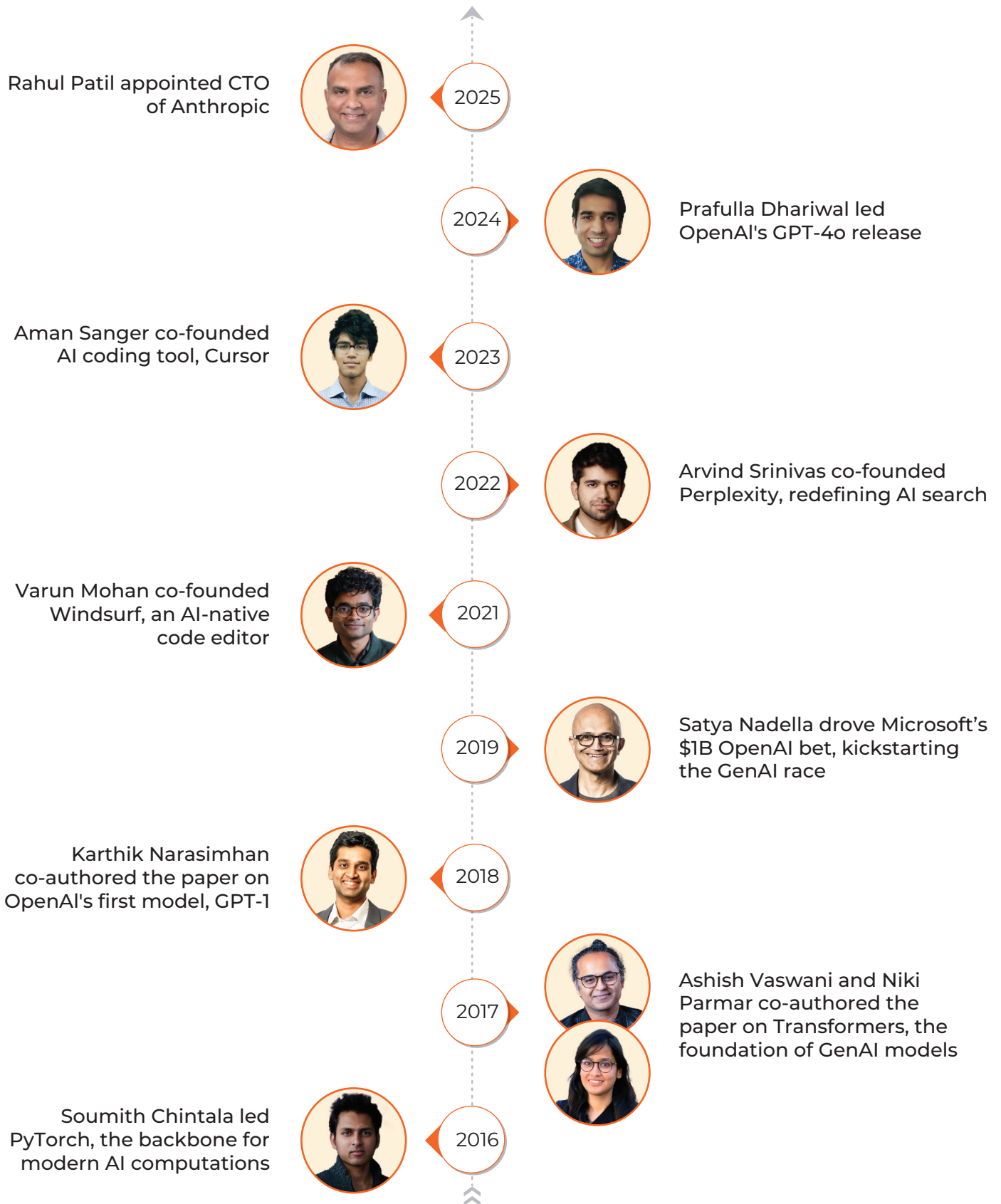


70% of the top 50 US universities have Indian-origin academics holding dean or chancellor positions

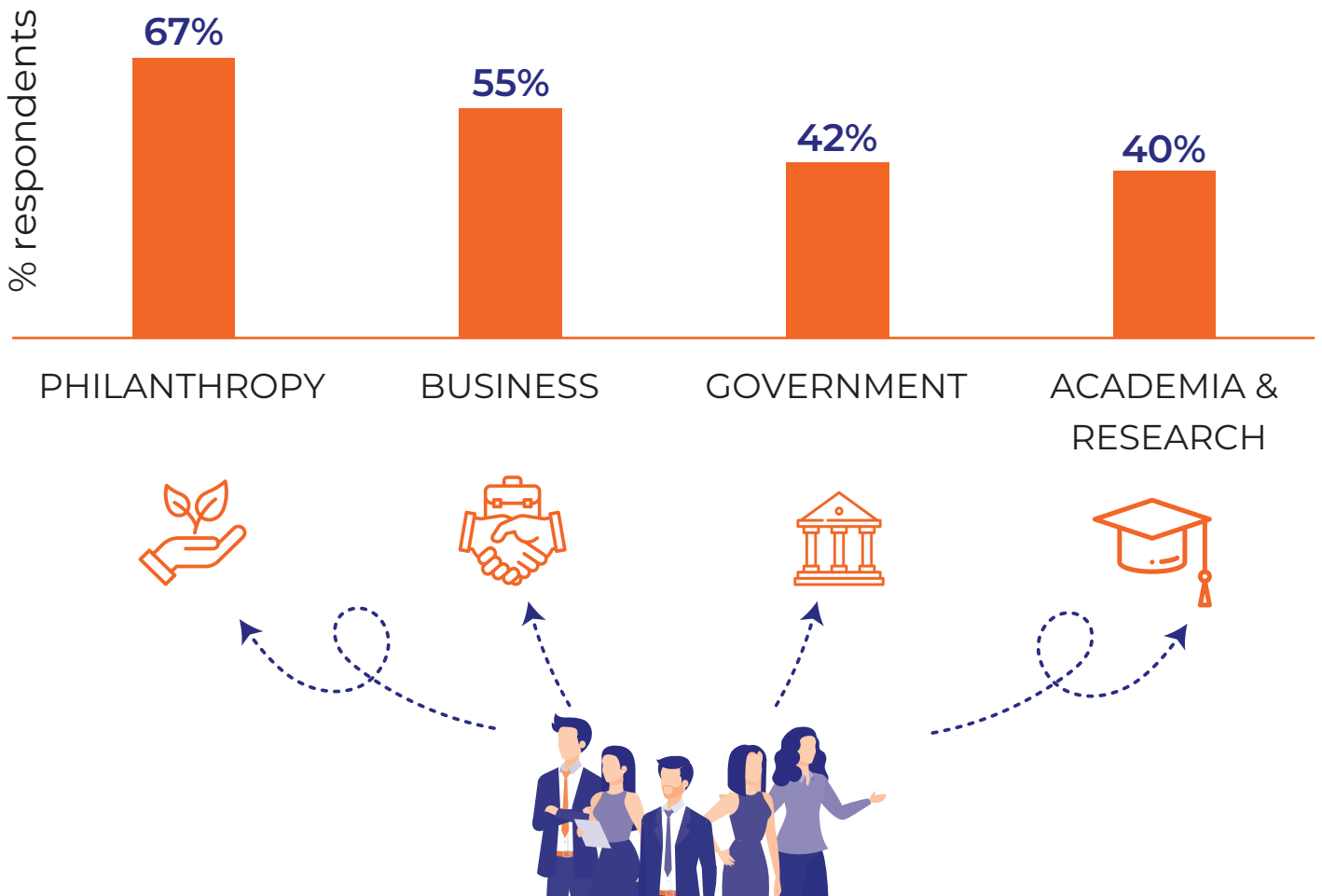


More **unicorns** have been co-founded by Indian-origin entrepreneurs outside their home country than any other nationality

INDIAN DIASPORA DROVE THE GENERATIVE AI REVOLUTION

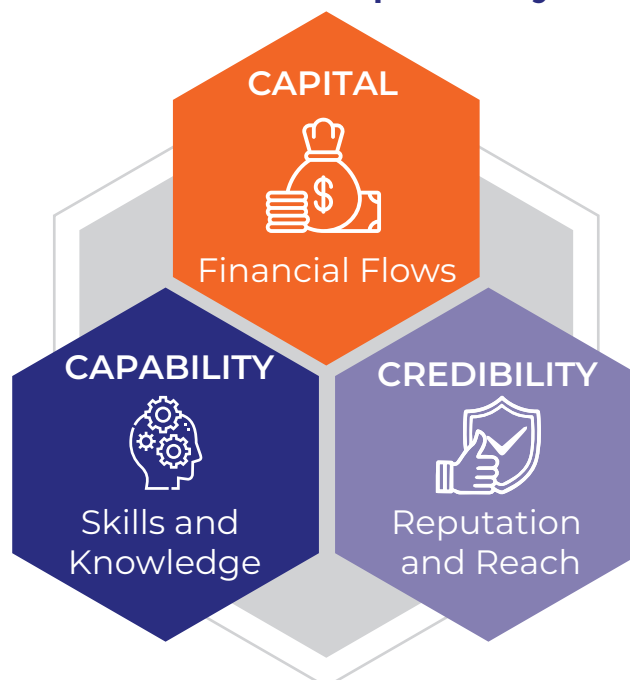


HOW DIASPORA ENGAGES WITH INDIA



47% expressed interest or active involvement with 3 or more pathways.

Diaspora contributes in these pathways in 3 major ways



DIASPORA PARTNERING IN INDIA'S BUSINESS GROWTH

Diaspora-led companies have participated in FDI deals in India every year



Satya Nadella
Microsoft
FY25



Sanjay Mehrotra
Micron
FY24



Sanjiv Lamba
Linde
FY23



CS Venkatakrisnan
Barclays
FY22



Revathi Advaiti
Flex
FY21



Vas Narasimhan
Novartis
FY20



Lakshmi Mittal
ArcelorMittal
FY19



Ajay Banga
Mastercard
FY18



Prem Watsa
Fairfax Financial
FY17



Ivan Menezes
Diageo
FY16

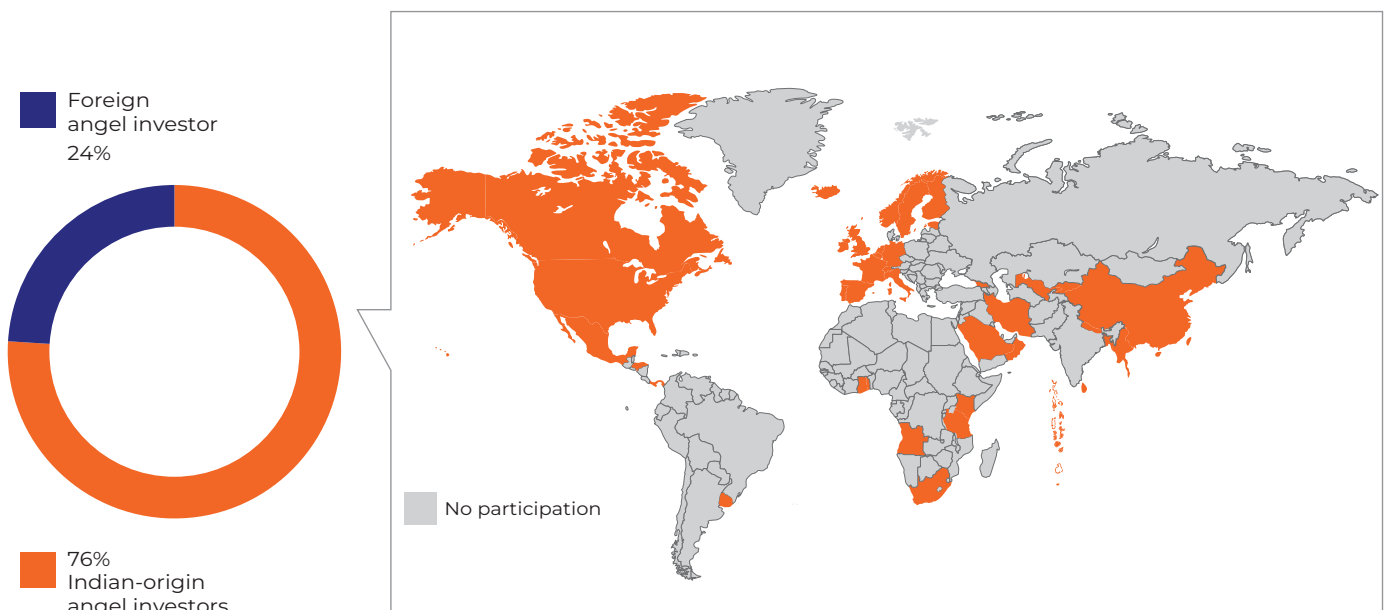


Dinesh Paliwal
Harman Intl.
FY15



Indra Nooyi
PepsiCo
FY14

76% of overseas angel investors in Indian startups are diaspora, spanning 56 countries



DIASPORA AS A FORCE FOR GOOD



50%+ of the worlds largest foundations have Indian diaspora leaders



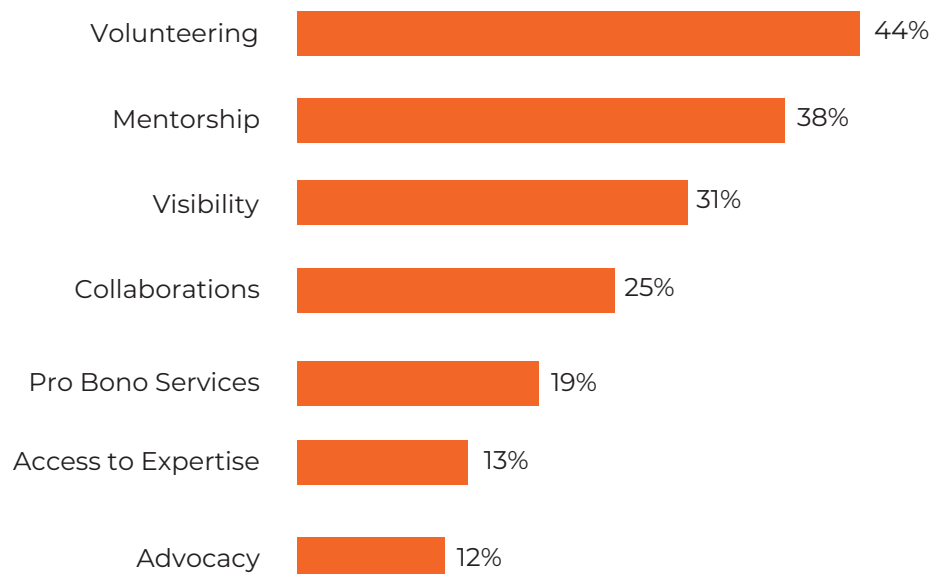
52% of NGOs* have leveraged diaspora connections to reach global foundations



23% of NGOs* raise 10%+ of their funding from diaspora individuals and family offices



Diaspora supports nonprofits in many ways beyond funding



DIASPORA AS CATALYSTS FOR LEARNING

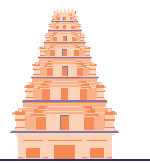
Indian education institutions raise significant money from alumni abroad



IIT Delhi **\$65mn** pledged by 425 donors



IIT Kanpur **\$44mn** raised in 25 years

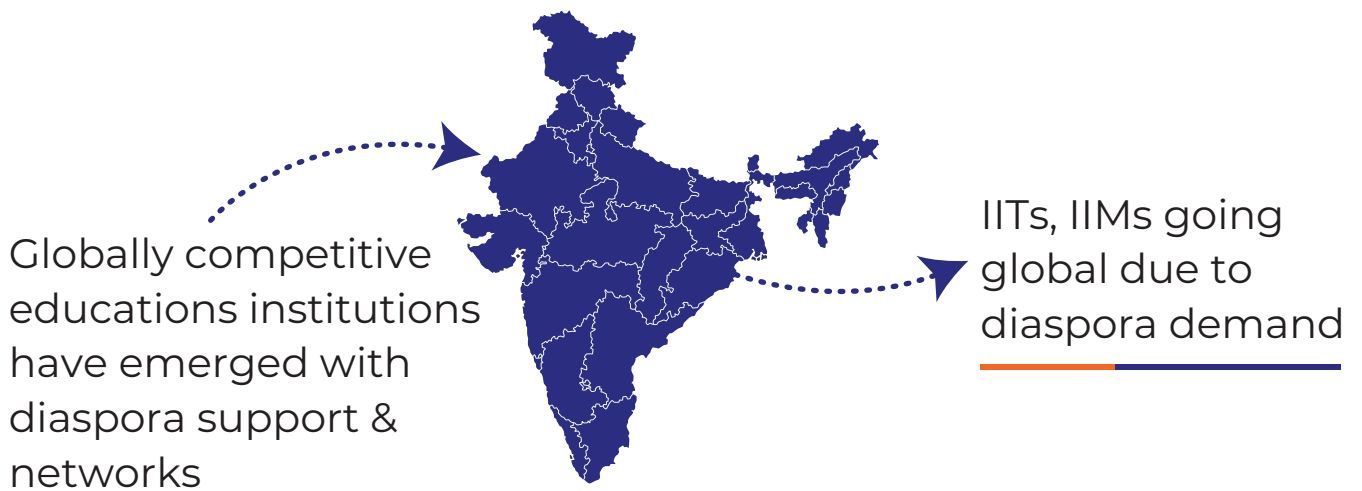


IIT Madras Foundation holds assets of **\$21mn**



IIT Bombay **\$40mn** raised in over 10 years

Nearly half of individual donations for IIT-B in 2025 was raised from overseas



~20% of India's cross-border research collaborations are driven by diaspora networks

FROM INDIAN ROOTS TO REPRESENTATION

Indian-origin Heads of State or Government Worldwide

 Guyana President Mohamed Irfan Ali	 Mauritius President: Dharambeer Gokhool Prime Minister: Navinchandra Ramgoolam	 Singapore President Tharman Shanmugaratnam	 Trinidad & Tobago President: Christine Carla Kangaloo Prime Minister: Kamla Susheila Persad-Bissessar
--	---	--	--

Indian Origin Government Leaders and Advisors Involved in Trade Negotiations

 Canada Maninder Sidhu Minister of International Trade Anita Anand Minister of Foreign Affairs	 Singapore Vivian Balakrishnan Foreign Minister	 New Zealand Priyanka Radhakrishnan Minister for the Community and Voluntary Sector	 Oman Pankaj Khimji Advisor for Foreign Trade and International Cooperation	 Switzerland Niklaus-Samuel Gugger Member of the Foreign Policy Committee	 United Kingdom Harjinder Kang Trade Commissioner for South Asia
--	---	---	---	---	--

Diaspora leadership presence in multilateral institutions

 THE WORLD BANK		
 Ajay Banga President (2023-Present)	 Indermit Gill Chief Economist and SVP for Development Economics (2022-Present)	 Lakshmi Shyam-Sunder Former Vice President and Group Chief Risk Officer (2014-24)
 INTERNATIONAL MONETARY FUND		
 Gita Gopinath Former First Deputy MD (2022-2025) Former Chief Economist (2019-2022)	 Raghuram Rajan Former Chief Economist and Director of Research (2003-2006)	 World Health Organization Dr. Soumya Swaminathan Former Chief Scientist (2019-2023)

DIASPORA AS CULTURE CHAMPIONS



\$120M funds

secured by Major League Cricket (MLC) to grow professional cricket in the U.S.



36K

yoga studios in U.S.

Diaspora act as **collaborators, ambassadors, patrons & advocates** for India's soft power



50% of Spotify royalties earned by Indian artists from overseas markets with high diaspora concentration



600+ stolen antiquities recovered for the government by diaspora-led India Pride Project

SENTIMENT OF THE GLOBAL INDIAN

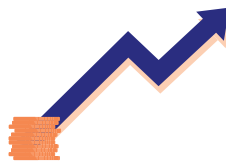


Optimism score on diaspora ability to contribute to India's growth

Top 3 motivations to engage with India



1 Stay connected with my roots

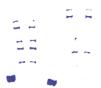


2 Contribute to India's long-term economic growth



3 Stay connected because my family is in India

Top 3 reasons for diaspora travel to India



1 Family, personal connections and functions



2 Tourism (including spiritual events)



3 Professional or investment matters

DIASPORA VISION FOR INDIA@100

